

Code	NLG
Company name	Nam Long Investment Corporation
Date	05/08/2018
Subject	Report on the result of public offering

Content:

Thanh Nam Group Joint Stock Company reports the result of public offering as follows:

I. Stock:

1. Stock name: Stock of Thanh Nam Group Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Expected issue volume: 31,445,281 shares
5. Expected mobilized capital: VND566,015,058,000
6. Issue date: April 16, 2018
7. Beginning date of offering: March 09, 2018
8. Ending date of offering: April 16, 2018
9. Time for subscription: from March 09, 2018 to March 30, 2018
10. Time for payment: from March 09, 2018 to March 30, 2018
11. Date of share transfer completion: April 16, 2018

II. Underwriter: none

III. Distributor: none

IV. Result:

1. Total distributed volume: 31,445,281 shares (100% of total issued volume).
2. Total proceeds from the offering: VND566,015,058,000.
3. Total cost: VND699,420,000.
4. Total net revenue: VND565,315,638,000.